

The Premier Broker for Senior Housing and Healthcare Facilities Joe Shallow, Associate

Richard Natow, President Email: JShallow@PrestigeGroup.com RNatow@PrestigeGroup.com 610.902.3900 or 800.866.5876

12+/- ACRES Metro Providence Rhode Island

Approved for 66 Unit Assisted Living Facility With Possible Expansion to 92 Units

Bristol County Seekonk, Massachusetts

1530 Fall River Avenue, Seekonk, MA 02777

3 Phase Construction Foundation has been poured for Phase 1 Public Water Public Sewer

\$ 995,000

www.PrestigeGroupSeniorHousing.com www.PrestigeGroup.com

1530 FALL RIVER AVENUE, SEEKONK, MASSACHUSETTS TABLE OF CONTENTS

- 1. Property & Area Overview
- 2. Maps
 - ~ Aerial Map
 - ~ Local Map
 - ~ Regional Map
- 3. Permits and Variances
- 4. Demographics
- 5. Confidentiality & Disclaimer



1530 FALL RIVER AVENUE, SEEKONK MASSACHUSETTS PROPERTY OVERVIEW

PRESTIGE GROUP is proud to present this Market Memorandum for 1530 Fall River Ave. Seekonk, Massachusetts 02777 12+/- Acres

1530 Fall River Avenue is a 12+/- acre parcel that has been approved for a 966 bed Assisted Living Facility with possible expansion to 92 units.

The building will be constructed in 3 phases.

- Phase 1 Community Building and two story residential wing containing 28 studio and one bedroom units
- Phase 2 Additional 28 units
- Phase 3 Additional 10 units
- Phase 4 Possible future expansion of 26 units Town approved for 26 additional units. Waiting for State approval.

The foundation has been poured for Phase 1.

There is public water and public sewer.

A FedEx distribution center is being built down the street.

Albany	Warcester	ambridge Boston
1 miles	Springfield	Jose Con
H	Seekonk	aunton
() cont	OF THE	712-1
Jun	New Haven	
Vhite Bri Jains	igeport	
	1	
	Seekonk	MA



1530 FALL RIVER AVENUE, SEEKONK, MASSACHUSETTS AREA OVERVIEW

AREA/NEIGHBORHOOD ANALYSIS

1530 Fall River Avenue is located in Seekonk, Massachusetts which is in Bristol County.

Seekonk is a town in Bristol County, Massachusetts. It is situated on the border of Massachusetts and Rhode Island. Just four miles east of Providence Rhode Island and 40 miles to the south of Boston, Seekonk is part of the Providence-Fall River-Warwick metropolitan statistical area.

Seekonk is essentially a residential community. There are three golf courses and a playground and a retail area along Route 6 which offers plenty of opportunities for shopping and dining. It also has a movie multiplex. The Seekonk Speedway is a popular destination.

Brown University is nearby.

The local highway system is very accessible. The town is served by an interstate, I-195, Route 6, Route 44, Route 152 and Route 114A. Seekonk has its own exit on I-195, Massachusetts Exit 1, Route 114A, which provides easy access to Route 6 to the south and Route 44 to the north. Route 152, is a major route running between East Providence and Attleboro.

The area is serviced by commuter rail lines and regional transit authority (Greater Attleboro Taunton Regional Transit Authority). This makes travel from Providence, Rhode Island to Boston, Massachusetts very easy. The nearest airport is 13 miles near Providence, Rhode Island. Logan International airport in Boston is 50 miles.

Bristol County is a county located in the Commonwealth of Massachusetts.

Bristol County is included in the Providence-Warwick, RI-MA Metropolitan Statistical Area, which is also included in the Boston-Worcester-Providence, MA-RI-NH-CT Combined Statistical Area. The county is adjacent to the state of Rhode Island.



www.PrestigeGroupSeniorHousing.com

1530 FALL RIVER AVENUE, SEEKONK, MASSACHUSETTS AREA OVERVIEW

Company Name	Address	City	State	Number of employees	
Bristol Community College	Elsbree St	Fall River	MA	1,000-4,999	6113
Covidien	Hampshire St	Mansfield	MA	1,000-4,999	4234
De Puy Spine Inc	Paramount Dr	Raynham	MA	1,000-4,999	3391
General Dynamics Mission Systm	John Quincy Adams Rd	Taunton	MA	1,000-4,999	3345
Hormel Foods	S Main St	Attleboro	MA	1,000-4,999	4244
Morton Hospital & Medical Ctr	Washington St	Taunton	MA	1,000-4,999	6221
Sensata Technologies Inc	Pleasant St	Attleboro	MA	1,000-4,999	3345
St Anne's Hospital	Middle St	Fall River	MA	1,000-4,999	6221
Sturdy Memorial Hospital	Park St	Attleboro	MA	1,000-4,999	6221
Taunton Civil Svc	Summer St	Taunton	MA	1,000-4,999	9211
Comcast Center	S Main St	Mansfield	MA	500-999	7111
Leach Gamer	Pearl St.	Attleboro	MA	500-999	3314
National Lumber Co	Maple St	Mansfield	MA	500-999	4441
Raynhom Park	Broadway	Raynham	MA	500-999	7112
Taco Inc.	Bedford St	Fall River	MA	500-999	3334
Taunton State Hospital	Hodges Ave	Taunton	MA	500-999	6222
Walmart Supercenter	Paramount Dr	Raynham	MA	500-999	4521
Walmart Supercenter	S Washington St	North Attleboro	MA	500-999	4521
Wheaton College	E Main St	Norton	MA	500-999	6113
Agar Supply Co Inc	John Hancock Rd	Taunton	MA	250-499	4251
Brayton Point Energy LLC	Brayton Point Rd	Somerset	MA	250-499	2211
Bristol County Savings Bank	Broadway # 1	Taunton	MA	250-499	5221
Catholic Memorial Home	Highland Ave	Fall River	MA	250-499	6243
Clifton Outpatient Rehab Cinc	Wilbur Ave	Somerset	MA	250-499	6214
Community Vna	Emory St # 1	Attleboro	MA	250-499	6213
Delaware North Co Sportservice	S Main St	Mansfield	MA	250-499	7111
Durfee High School	Elsbree St	Fall River	MA	250-499	6111
Duro Textles LLC	Chace St	Fall River	MA	250-499	3133
Fall River Police Dept	Pleasant St	Fall River	MA	250-499	9221
Family Health Care Ctr-Sstar	Stanley St	Fall River	MA	250-499	6214
Family Service Assn	Rock St # 1	Fall River	MA	250-499	6241
Gold Medal Bakery Inc	Bay St	Fall River	MA	250-499	3118
Gold Medal Bakery Inc.	Penn St	Fall River	MA	250-499	3118
Hartmann Inc	West St # 110	Mansfield	MA	250-499	4483
Home Depot	Grand Army Hwy	Somerset	MA	250-499	4441
Horizon Beverage Group	Commerce Way	Norton	MA	250-499	4248
Hospice & Paliative Care	Bedford St # 4	Fall River	MA	250-499	6213
Leach & Gamer Co	John L Dietsch Sg	North Attleboro	MA	250-499	3399
Lowe's Home Improvement	S Washington St # 7	North Attleboro	MA	250-499	4441
Macys	S Washington St	North Attleboro	MA	250-499	4521
Manheim New England	Williams St	North Dighton	MA	250-499	4231
Market Basket	Broadway	Raynham	MA	250-499	4451
Morins Fine Catering	Frank Mossberg Dr	Attleboro	MA	250-499	7223
Nestle Waters North America	Paramount Dr	Raynham	MA	250-499	4452
Perkins Paper Inc	John Hancock Rd	Taunton	MA	250-499	4241
Qued/Grephics Inc	County St	Taunton	MA	250-499	3231
Stanwood Hotels & Resorts	President Ave	Fall River	MA	250-499	7211
Stop & Shop Supermarket	Grand Army Hwy	Somerset	MA	250-499	4451
Super Stop & Shop	Grand Army Hwy	Somerset	MA	250-499	4451
Tharpe Robbins Co	Oneil Blvd	Attieboro	MA	250-499	3399

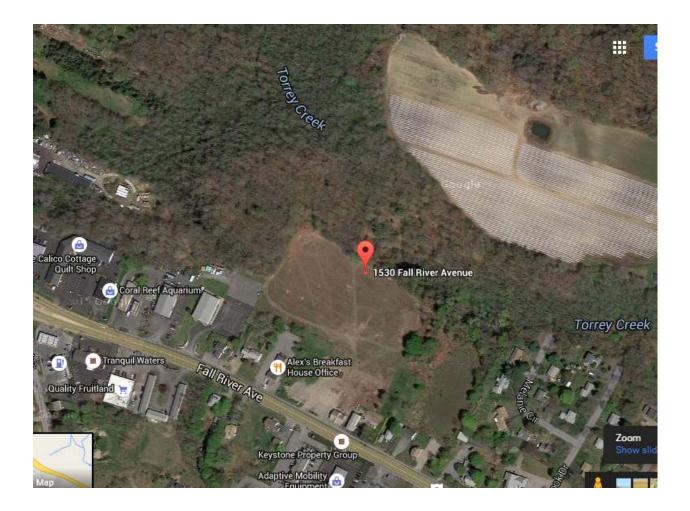
MAJOR EMPLOYERS IN BRISTOL COUNTY

www.PrestigeGroupSeniorHousing.com

GE The Premier Senior Housing & Health Care Broker

This information is believed accurate though subject to errors, omissions and changes without notice

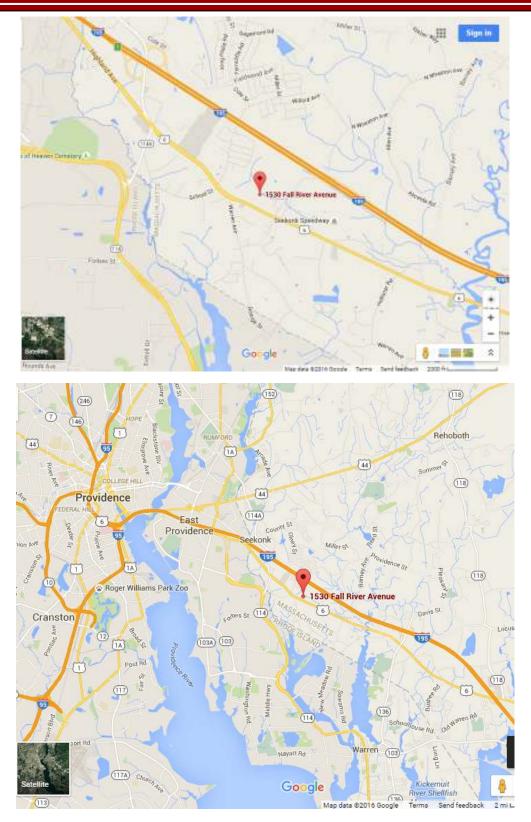
1530 FALL RIVER AVENUE, SEEKONK, MASSACHUSETTS MAPS



www.PrestigeGroupSeniorHousing.com



1530 FALL RIVER AVENUE, SEEKONK, MASSACHUSETTS MAPS



www.PrestigeGroupSeniorHousing.com

PRESIGE CROUP The

1530 FALL RIVER AVENUE, SEEKONK, MASSACHUSETTS SPECIAL PERMIT/VARIANCE



Doc DECINION 01/04/2013 02:38

THE COMMONWEALTH OF MASSACHUSETTS

SEEKONK, MASSACHUSETTS ZONING BOARD OF APPEALS

Date: Ootober 31, 2012

Certificate of Oraniting of Variance or Special Permit (General Laws Chapter 40A, Section 11)

The Zoning Bourd of Appeals of the Town of Seekonk hereby certifics that a Special Permit and/or Variance has been granted.

To: Ein Tree Farm Properties Address: 1530-1544 Fall River Avenue City or Town: Seekonk, MA 92771 Affecting the rights of the owner with respect to fand or buildings at: Plat 4, Lot 5 Case # 2012-20

And the said floard of Appends further certifies that the decision attached hereto is a true and correct copy of its decision granting said Special Permit and/or Variance, and that copies of said decision, and of all plans referred to in the decision, have been field with the planning board and the city or town clerk.

The Board of Appends also call to the attention of the owner or applicant that General Laws, Chapter 40A, Section 11 (last paragraph) provides that no variance or special permit, or any extension, modification or renewal thereof, shall take effect until a copy of the decision has been filed in the office of the town or city clark that twenty days have elapsed after the decision has been filed in the office of the eity or town clark and no appeal has been filed or that, if such appeal has been filed, that it has been diamiased at denied, is recorded in the registry of deads for the county and district in which the land is located and indexed in the granter index under the name of the owner of record or is recorded and noted on the owner's certificate in thick. The fee fee such recording or registering shall be paid by the owner or applicant.

and the	Comment-	2	Same 1
			1211111
3500	1.00		-Sinte
Clork			

www.PrestigeGroupSeniorHousing.com

1530 FALL RIVER AVENUE, SEEKONK, MASSACHUSETTS SPECIAL PERMIT/VARIANCE



Zoning Board of Appeals 100 PECK STREET SEEKONK, MASSACHUSETTS 508-338-2991

> DECISION Owner: Elm Tres Farm Properties 35 Westwood Road.

> > BK: 18383 PO: 199

By: Mark T. Shane 16 Gardner Neck Road Swansea, MA 02777

LOCATION: 1530-1544 Fall River Avenue Seekonk, MA Flat 4, Lot 5

Case No. 2012-20

In accordance with the provisions of the General Laws, the Zoning Ordinance, Sockonk Zoning By-Laws, and rules of the Board, the Clerk notified the public and other parties of interest of a public hearing to be held on said petition in the TOWN HALL on Monday, August 27, 2012, by causing a notice thereof to be published on Monday, August 13, 2012 and Monday August 20, 2012 in the Sun Chronicle and by mailing a copy of said notice on August 8, 2012 to persons owning real estate within 300 feet in any direction from the property involved, as shown by the most recent list of the Board of Assessor's office of said Seekook.

Pursuant to such advertisement and notice, the Board held a public hearing on Monday, August 27, 2012 and continued until October 15, 2012.

2012-20 Eim Tree Farm Properties, 35 Westwood Road, Lincoln, RI 02865, Owner, by Mark T. Shane, 16 Gardner Neck Road, Swansea, MA 02777, Petitioner, requesting an appeal of the Zoning Enforcement Officer's Decision, and if necessary, a Special Permit under Section 9.3.3.2 of the Zoning Bylaws to allow a 92-unit Assisted Living Fueility within the Mixed-Use/R-3 portion of the property located at 1530-1544 Fall River Avenue, Plat 4, Lot 5 in a Mixed-Use/R-3 and R-4 Zone containing 12.06 acres.

MAJORITY FINDINGS:

1. That Mark T. Shane., Petitioner, requested an appeal of the Zoning Enforcement Officer's Decision, and if necessary, a Special Permit under Section 9.3.3.2 of the Zoning Bylaws to allow a 92-unit Assisted Living Facility within the Mixed-Use/R-3 portion of the property located at 1530-1544 Fall River Avenue, Plat 4, Lot 5 in a Mixed-Use/R-3 and R-4 Zone containing 12.06 acres.

Page 1 of 3

www.PrestigeGroupSeniorHousing.com

The Premier Senior Housing & Health Care Broker

 \vec{c}

1530 FALL RIVER AVENUE, SEEKONK, MASSACHUSETTS SPECIAL PERMIT/VARIANCE

- 2. That the back point of the 12.06 acre parcel of land is located within the R-4 zone and the first 400' from the street line is located with the Mixed Use/R-3 zone. The petitioner presented to the Board plans depicting construction of the Assisted Living Facility entirely within the Mixed Use Zone and extension of the parking area 30' into the R-4 zone.
- That under Section 3.3 of the Zoning Bylaws, "Where a district boundary line divides a lot, the regulations applicable to the less restricted portion of such lot may extend not more than 30 feet into the more restricted portion".
- 4. That Mr. Shane proposed to construct the facility in 3 phases. Phase one consists of constructing the community building and one 2-story residential building containing 28 one-bedroom and studio units. Phase two is proposed as an additional 28-unit building and Phase 3 is proposed as a 36-unit building.
- That Mr. Shane affirmed that the facility would be a Senior Assisted Living community for residents 62 years and older.
- That in a latter dated August 20, 2012, Bernsdette M. Huek, Director of Human Services, attested "Seekonk Human Services fally supports the development of assisted living facilities in the town of Seekonk."
- That Mr. Neal Abelson, Chairman of the Planning Board, stated that Mr. Shane presented conceptual plans at a Planning Board meeting and the Planning Board was unanimously in favor of the conceptual plan.
- That Mr. David Parker, an abutter to the property, spoke in favor of the petition expressing that there is a need for this project and more like it within the community.
- That Mrs. Beverly Hart, an abutter also spoke in favor of the petition agreeing that this would be a tremendous improvement to the property; it is a good use for a mixed use zone and would be a wonderful addition to the community.
- 10. That no one spoke against the petition.
- That the Board requested additional information regarding the conceptual building design plans, and an opinion from the Zoning Enforcement Officer regarding the 30' encroachment within the R-4 zone. Subsequently, the Board voted to continue the public hearing until October 15, 2012.
- That at the meeting of October 15, 2012, Mr. Shane submitted conceptual building design plans to the Board as requested.
- That in a latter dated September 20, 2012, Mary C. MaNeil, Zoning Enforcement Officer, stated that "The 30' encroachment is allowed by right per ZBL, Section 3.3" and "no further action by the board on this matter is needed."
- That the Board voted 5 in favor and 0 opposed to uphold the decision of the Building Inspector.
- 15. That with five (5) members present and voting, it was voted 5 in favor and 0 opposed to grant the Potitionars' request for a Special Permit under Section 9.3.3.2 to allow the petition as presented.

00775712++941

Page 2 of 3

www.PrestigeGroupSeniorHousing.com

1530 FALL RIVER AVENUE, SEEKONK, MASSACHUSETTS MASSACHUSETTS DEPARTMENT OF MOTOR VEHICLE - PERMIT

W

Drames O. Katan, Dacarran Aurun B. Notes Landonium Docemen Suprivate Philor, Seconary & Co. Terrent, J. Terley, Administrator





Permit #: 5-2015-0366

PERMIT - SEEKONK

Subject to all forms, conditions, and restrictions printed, attached or writing below, and or the reverse side hereof, permission in hereby granted to SWAN BEOOK SEEKCONK, INC., Mark T. Shane, 924 Gardners Neck Road, Swansas, MA 02777 to outer open the State Highway in the Town of SEEKCONK on Auto Boute 6, locally known as full River Avanue, for the propose of constructing a driveway to their property between Stations 109+74 and 110+116 at the northerly line of the State Highway Layout Line, flaring to Stations 109+54 and 110+26 at the edge of the hardened surface with light gauding within the project linear as shown on the attached sketch.

This Permit is being granted to provide access to a proposed 66-unit Assisted Living Facility to be named Swan Brock Assisted Living Seekonk to be located at #1530 Fall River Avenue. The proposed work includes removing two existing driveways to facilitate the construction of the proposed driveway.

Any charge in design, or has of property, additional building or hit development will require the Constants) to reapply to this office for a new or amanded Driveway Parmit.

The Ornoteo(a) must contact the appropriate utility company to remove any utility pole(a) lacated within the proposed driveway area. The Ornoteo (a) may be required to pay the utility company for all cost associated with relocating/removing said item.

Please note that any Utility work on S.H.L.O. requires a suparate Permit. In the case of telephono/water/sewer/gas/electric/cable, the respective utility needs to apply under a separate Permit Application(s) and they must be listed as events and applicant.

All work is to be done as described herein and as shown on the attached sketch and on the plan(n) entitled "Access Permit Request Plan - Special Permit - Proposed 66 Units Swan Brook Assisted Living Sectors, A.P. 4 Lot 5, 1330 Pall River Avenue, Seckotk, Mussachusetts, prepared for Mark Shane, 924 Gazdnars Nack Rund, Swannan, MA 02777* as drafted by Pro-Line Engineering, Inc., 190 Ontdraw Neck Rond, Swansan, MA 02777, tal.: (508) 672-3137, dated June 18, 2015 and last revined July 30, 2015, documentation for "Pre-Development and Post-Development Drainage Study - Swan Brook Assisted Living Seckork" as prepared by Pro-Line Engineering, Inc., 190 Gardners Neck Road, Swansan, MA 02777, tal.: (508) 672-3137, dated December 13, 2014, Additional plan provided is a Turffic Managament Plan - Mark, Shane - Swan Brook Assisted Living Seckork as drafted by Pro-Line Engineering, Inc., 190 Gardners Neck, Road, Swansan, MA 02777, tal.: (508) 672-3137 and dated November 3, 2018.

PRIOR TO ANY WORK BEING DONE WITHIN THE STATE HIGHWAY LAYOUT, THE GRANTEE MUST CONTACT THE DISTRUCT PERMIT ENGINEER AT (308) 884-4366 TO OBTAIN APPROVAL FOR THE PROPOSED WORK SCHEDULE. DURING THE DURATION OF THE PROJECT, THE GRANTEE MUST CONTINUE TO CONTACT THE DISTRICT PERMITS OFFICE, BY THE CLOSE OF BUSINESS ON THURSDAY OF EACH WIEK, TO REQUEST APPROVAL FOR THE POLLOWING WEEK'S WORK SCHEDULE.



Bis 22038 Ptg: 200 Page: 1 of 55 Doe: PEPEMIT D2007/0116 03-00 PW ATTENT Barly & America, Pagetter Briefel Deaty North Register of Deate

www.PrestigeGroupSeniorHousing.com

1530 FALL RIVER AVENUE, SEEKONK, MASSACHUSETTS BRISTOL COUNTY & SEEKONK TOWN DEMOGRAPHICS

ALL TOPICS	C Browse more dataseta	O BRISTOL COUNTY, S	SEEKONK TOWN, BRISTOL COUNTY, MASSACHUSETTS
PEOPLE			
Papolation			
Population estimates,	July 1, 2018, (V2018)	.656,772	14,968
Population estimates I	base, April 1, 2010, (V2015)	549.285	17.722
	tange - April 1, 2010 (estimates base) to July	1.5%	8.1%
1, 2015, (V2015) Population, Census, A	eri 1.2010	548,265	13.722
Loe and Sex			10,124
Contraction of the second s	s. percent, July 1, 2015, (V2015)	6.2%	
Persons under 5 years		5.7%	4.2%
	ra, percent, July 1, 2016, (V2015)	20.9%	
Persons under 18 yea		22.3%	21.8%
	over, percent, July 1, 2016, (V2016)	16.0%	
	over, percent, April 1, 2010	14,2%	15.0%
	ent July 1, 2015, (V2015)	01.5%)
Female persons, perci		51.5%	01.5%
Tace and Hispanic Origi		4.1010	1
the set of	July 1, 2016, (v/2016) (a)	90.0%	, , , , , , , , , , , , , , , , , , , ,
White alone, percent,		88.4%	95.2%
	ican alone, percent, July 1, 2015, (V2015)	4.9%	
[6]		(2777)	
Black or African Ameri	can alone, percent April 1, 2010 (a)	3.3%	1.19
Anierican Indian and A (v2010) (a)	Alaska Native alone, percent, July 1, 2016.	0.6%	>
American Indian and A Gal	Naska Native alone, percent, April 1, 2010	0.4%	0.2%
Asian alone, percent.	Ally 1, 2015, (v/2015) (m)	2.3%	
Asian alone, percent.	April 1, 2010 (a)	1.9%	1.2%
Native Hawailan and (2015, (V2015) (a)	Other Pasific Islander alone, percent, July 1,	0.1%	
Native Hawaitan and 0 2010 (a)	Other Pacific Islander alone, percent, April 1,	Z	2
Two or More Races, pr	ement, July 1: 2015, (V2015)	2.1%	
Two or More Races, pe	ercent, April 1, 2010	2.6%	1.4%
Hispanic or Latino, per	ment July 1, 2015, (V2015) (0)	7.2%	
3 Hispanic or Latino, per	rcent. April 1, 2010 (b)	6.0%	1.8%
White alone, not Hispo	nic of Latino, percent, July 1, 2015, (V2015)	B4.5%	
Write alone, not Hispa	inic or Labrio, percent, April 1, 2010	85.0%	94,0%
hipulation Characteristic	ra .		
Veterans, 2010-2014		32.674	1,025
Foreign born persons.	percent 2010-2014	12.136	0.8%
louising			
Housing units, July 5.3	2015; (v2015)	231.628	- 2
Housing units, April 1.	2010	230,535	5,297
Owner-occupied house	ing unit rate, 2010-2014	62.0%	91.4%
Median value of owner	r-occupied housing units, 2010-2014	\$275,400	\$298,900
Median selected month 2014	hly owner costs -with a mortgage, 2010-	\$1,579	\$1,875
Median selected mont 2014	hly owner costs -without a mortgage, 2010-	\$593	\$572
Median gross rent, 20	10-2014	\$813	\$1,094
Building permits, 2015		820	X
andles and Living Arra	opentients		
Households, 2010-20		211,001	5,004
Persons per househol		2.53	2.77
and a state of example has placed	1 year ago, percent of persons age 1 year+,	88.9%	94.3%
Language other than 8	English spoken at home, percent of persons 014	20.7%	12.19
age 5 years+, 2010-20			
Education	or higher, percent of persons age 25 years+.	82.2%	92.5%

www.PrestigeGroupSeniorHousing.com

Presilice CROUP

The Premier Senior Housing & Health Care Broker

This information is believed accurate though subject to errors, omissions and changes without notice

1530 FALL RIVER AVENUE, SEEKONK, MASSACHUSETTS BRISTOL COUNTY & SEEKONK TOWN DEMOGRAPHICS

Headb		
With a disability, under age 65 years, percent, 2010-2014	10.1%	4.4%
Persons without health insurance, under age 65 years, percent	▲ 4.3%	▲429
Economy		
 In civilian labor force, total persent of population age 18 years+, 2010-2014 	95.D%	68.6%
 In civilian labor force, female, percent of population age 15 years+, 2010-2014 	62.1%	65.0%
() Total accommodation and food services sales, 2012 (61,000) (c)	969,091	63.738
 Total health care and social assistance receipts/revenue, 2012 (\$1,000) (c) 	3,485,881	20,456
Total manufacturers shipments, 2012 (\$1,000) (c)	8,015,031	33,232
Total merchant wholesaler sales, 2012 (\$1,000) (c)	9,375,776	91,34
() Total retail sales. 2012 (\$1,000) (c)	8,402,498	826.92
Total retail sales per capita, 2012 (c)	\$15,249	\$59,138
Transportation		
Mean travel time to work ominutes), workers age 16 years+, 2010- 2014	27,1	24.)
Income and Poverty		
Median household income (in 2014 dollars), 2010-2014	\$55,957	\$74,24
Per capita income in past 12 months (in 2014 doitars), 2010-2014	\$29,173	\$35,41

This geographic level of poverty and health estimates are not comparable to other geographic levels of these estimates

Some estimates presented here come from sample data, and thus have sampling errors that may render some apparent difference indistinguishable. Click the Quick into () con to the left of each row in TABLE view to learn about sampling error

The vintage year (e.g., V2015) refers to the final year of the series (2010 thru 2015). Different vintage years of estimates are not comparable.

(#) Includes persons reporting only one race (#) Hispanics may be of any race, so also are included in applicable race categories (c) Economic Census - Puerto Rico data are not comparable to U.S. Economic Census data

D Suppressed to avoid disclosure of confidential information E Fewer than 25 firms FN Footnote on this term in place of data

NA Not available S Suppressed, does not meet publication standards X Not applicable Z Volue greater than 2ero but less than half unit of measure shown

QuickFacts data are derived from: Population Estimates, American Community Survey, Census of Population and Housing, Curren Insurance Estimates, Small Area Income and Poverty Estimates, State and County Housing Unit Estimates, County Business Patter Census, Survey of Business Owners, Building Permits



1530 FALL RIVER AVENUE, SEEKONK, MASSACHUSETTS CONFIDENTIALITY DISCLAIMER

PROPERTY ADDRESS: 1530 Fall River Ave., Seekonk, Massachusetts 02777

The Offering Memorandum being delivered in connection with this agreement has been prepared by Prestige Group and, does not purport to be all-inclusive or to contain all of the information prospective investors may need or desire. All projections have been developed by Prestige Group, the Owners and designated sources and are based upon assumptions relating to the general economy, competition and other factors beyond the control of Prestige Group or the Owners, and therefore are subject to variation. No representation is made by Prestige Group or Owners as to the accuracy or completeness of the information contained herein or the performance of the Property. Further Prestige Group, Owners and its employees disclaim any and all liability for accuracies, representations and warranties, expressed and implied, contained in, or for omissions from Offering Memorandum or any other written or oral communication transmitted or made available to the recipient and expect prospective purchasers to exercise due diligence in verifying all information. The Offering Memorandum does not constitute a representation that there is has not been any change in the business or affairs of the Property or the information contained in the Offering Memorandum.

The Owners reserve the right, in their sole discretion, to reject any and all expressions of interest or offers regarding the Property at any time with or without notice. The Owners shall have no legal commitment or obligation to any entity making an offer to purchase the Property unless and until a written agreement for the purchase of the Property has been fully executed, delivered and approved by the Owners and its legal counsel, and any conditions to the Owner's obligations have been satisfied or waived. Prestige Group is not authorized to make any representations or agreements on behalf of Owners.

The Offering Memorandum and its contents, except such information, which is in or becomes part of the public domain other than as a result of a violation of this agreement, matter of public record or is provided in sources available to the public are of a confidential nature. By accepting the Offering Memorandum, Buyer agrees (I) to hold and treat it in the strictest of confidence, (II) not to disclose the offering Memorandum or any of its contents to any other entity (except outside advisors retained by you, if necessary, for your confidentiality) without the prior written authorization of the Owners or Prestige Group (III) not to use the Offering Memorandum or any of the contents in any fashion or manner detrimental to the interest of the Owners or Prestige Group. Any copies of the Offering Memorandum and its Contents that are retained as permitted hereunder will remain confidential, subject to the terms of this agreement.

In consideration for this introduction, Buyer agrees that should Buyer enter into negotiations or agreements with respect to the Property the same shall be done through Prestige Group. In the event that Buyer violates this Agreement, both Prestige Group and Owner(s) shall be entitled to all remedies provided by law, including, but not limited to, injunctive relief and damages. In the event that Buyer disclosed the availability of above to a third party and this third party or the Buyer purchases the above Property without Prestige Group, then Buyer in addition to the remedies specified herein, will also be responsible for the payment of Prestige Group's commission.

Buyer acknowledges that they are working with Prestige Group as Exclusive Broker and are not represented by any other real estate broker or agent. Buyer also agrees that they will not contact Owner directly or indirectly under any circumstances. Additional information and an opportunity to inspect the Property will be made upon request to Prestige Group.

Prestige Group, on its own behalf by its acceptance hereof, understands and acknowledges that if the Potential Buyer is a "publically traded company" on the New York Stock Exchange, and that the existence of discussion regarding Potential Buyer's interest in the Potential Buyer interest in Potential Transaction may be material non-public information about Potential Buyer. Prestige Group, Owner and their respective affiliates and Representatives will comply with all federal and state securities laws as they relate to the purchasing or selling of securities of Potential Buyer after receipt of material non-public information about Potential Buyer.

ACKNOWLEDGED, AGREED AND ACCEPTED this	day of, 2016, by
Buyer's Signature	Buyers Company (Print)
Buyer's Name (Print)	Buyer's Email Address (Print)
Buyer's Mailing Address (Print)	Buyer's Cell Number (Print)
Buyer's Office Number	Buyer's Fax Number
vw.PrestigeGroupSeniorHousing.com	The Premier Senior Housing & Health Care Bro