

The Premier Broker for Senior Housing and Healthcare Facilities

Joe Shallow, Vice President JShallow@PrestigeGroup.com 610.701.1133 Cell

610.902.3900 or 800.866.5876

# "CAMELOT CHATEAU ASSISTED LIVING"

1831 Southeast Lake Weir Road Ocala, Florida 34471



# 80 Bed Assisted Living Facility

# OFFERED EXCLUSIVELY ... \$3,300,000

#### CAMELOT CHATEAU ASSISTED LIVING FACILITY TABLE OF CONTENTS

- 1. Executive Summary
- 2. Property Overview
- 3. Financial Analysis
  - Income and Expenses
  - Rent Roll
- 4. Photographs
- 5. Aerial Map
- 6. Site Map
- 7. Floor Plans
- 8. Room Plans
- 9. Area Overview
- 10. Demographics
- 11. Maps
  - Area Map
  - Regional Map
- 12. Confidentiality & Disclaimer

www.PrestigeGroupSeniorHousing.com



### CAMELOT CHATEAU ASSISTED LIVING FACILITY EXECUTIVE SUMMARY

#### THE SUBJECT PROPERTY—1831 SE Lake Weir Avenue, Ocala, Florida 34471

**Camelot Chateau Assisted Living Facility** is a 27,300+/- square foot facility comprised of 3 rectangular shaped buildings.

It sits on 2.58+/- acres.

The building was built in 1964. It was purpose built as a multi-family apartment building.

The building changed to its present use of an assisted living facility in 1985. At this time an additional building was added that houses the administrative offices, activity room and a dining room.

The facility is licensed for 80 beds.

Significant improvements totaling over \$200,000 were made to the facility in 2016 including bathroom renovations, flooring and many others.

There is room on the site for possible expansion.

Property is zoned R-3, Multi-family Residential District. The facility is a legal, conforming use.

Historically, Camelot Chateau has had a mix of 60% private pay residents and 40% SSI residents. In addition, they enjoy a strong census.

Camelot Chateau is in an advantageous position for a buyer as it is located in the state of Florida. Effective January 2014, the state of Florida officially implemented its Managed Medical Assistance Program (MMA). Florida was granted federal permission through a waiver to privatize Medicaid. This allows private companies to administer the Medicaid program for roughly 3 million participants. This will enable Florida to provide Medicaid users with quality, value based and patient centered care. Florida has the flexibility to utilize private insurers and other innovative providers, like assisted living facilities.



### CAMELOT CHATEAU ASSISTED LIVING FACILITY PROPERTY OVERVIEW

#### THE SUBJECT PROPERTY—1831 SE Lake Weir Avenue, Ocala, Florida 34471

The three buildings are connected via covered concrete walk-ways.

Two of the buildings, "South Wing" and "North Wing" have resident rooms. Both buildings are two stories.

The buildings are divided in "Quads". Each "Quad" consists of bedrooms, bathrooms and one common area. This provides for a neighborhood, family feel for the resident.

QUAD: QUAD MIX:	20 Total Quads 4-5 Residents Per Quad	5 Quads Per Floor 17 Bedrooms Per Quad
Bedrooms: Bathrooms: Common Areas:	68 Bedrooms 56 Full Bathrooms 20	
Room Mix:	8 Extra Large Private Rooms 16 Large Private Rooms 8 Medium Private Rooms 16 Small Private Rooms	

- 8 Large Shared Rooms
- 12 Medium Shared Rooms

The third building is a one story rectangular building that houses the administrative offices, dining room and the activity rooms for the facility.

#### <u>Land</u>

The property is approximately 2.58+/- acres and is mostly rectangular. The topography is mostly level.

#### Hospital Nearby

Ocala Regional Medical Center

Within 1 Mile of the Property



#### CAMELOT CHATEAU ASSISTED LIVING FACILITY PROPERTY OVERVIEW

#### **Improvements**

Gross Building Area:	27,300+/- square feet	
Site Size:	2.58+/- Acres	
Number of Buildings:	3	
Basement:	None	
Stories:	2 (South and North Building) 1 (Administrative and Activity Building)	
# Quads:	20	
# Bedrooms:	68	
# Bathrooms:	56	
Building Shape:	Rectangular	
Unit Access:	Via Fully Heated and Cooled Interior Hallways	
Foundation:	Reinforced Concrete Slab	
Wall Frame:	Concrete Block with Brick Veneer	
Roof Frame:	Wood Frame	
Roof:	Shingles (installed 2008)	
Exterior Walls:	Brick and Block Exterior	
Roof:	Pitched Roof Covered with Composition Shingles	
Entry Doors:	Wood with Glass	
Other Exterior Doors:	Steel	
Interior Doors:	Hollow Core Wood or Masonite	
Windows:	Aluminum Frame, Double Pane Residential Style Windows	
Wall Finish:	Gyprock Finished with Paint and Wallpaper	
Ceiling Finish:	Gyprock Finished with Paint	
Floor Finishes:	Carpet and Vinyl	
Common Area Rooms:	Offices, Lounge Areas, Activity Room, Commercial Kitchen, Main Dining Room, Private Dining Room, Library	
Wall Finish: Ceiling Finish: Floor Surfaces: Bathrooms: HVAC: Hot Water: Elevators:	Gyprock finished with Paint and Wallpaper Suspended Acoustical Ceiling with Fluorescent Lighting Panels Carpet and Vinyl Multiple Common Area Bathrooms Central Common Boiler One	
	The	

www.PrestigeGroupSeniorHousing.com

The Premier Senior Housing & Health Care Broker

This information is believed accurate though subject to errors, omissions and changes without notice

GE

#### CAMELOT CHATEAU ASSISTED LIVING FACILITY PROPERTY OVERVIEW

#### **Improvements**

Closets:	One per Bedroom
HVAC:	Through Wall Package Units Natural Gas Heating
Hot Water:	Common Boiler (Gas) (Installed 2008)
Generator:	Yes
Elevator:	Yes
Water:	Public
Sewer:	Public
Fire Protection:	Fire Sprinkler System with Alarms—Hardwired
Smoke Protectors:	Hard-wired, Ceiling Mounted Smoke Detectors in Corridors and Offices Lighting: Battery Powered, Wall Mounted Emer- gency Lighting, Fire Extinguishers
Security System:	Cameras on-site
Call Systems:	Centrally Monitored Resident Call System with Pull Chains in Each Room
Care Stations:	Multiple Care Stations
Hair Salon:	On-site
Laundry:	On-site
Security:	Exterior Door Locks, Intercom System, etc.
Paving/Parking:	Asphalt Paved Drives and Open Asphalt Paved Parking Lot with Concrete Curb. Parking is Adequate for Facility
Sidewalks:	Concrete
Landscaping:	Native Grasses, Low Profile Ground Cover, Shrubs and Trees
Lawn Irrigation:	Automatic Underground Distribution with Vertical Risers and Pop-up Heads
Signage:	Monument Sign at Front of Building

www.PrestigeGroupSeniorHousing.com



# CAMELOT CHATEAU ASSISTED LIVING FACILITY JAN - DEC 2016 INCOME AND EXPENSES

INCOME	1,810,992
<b>EXPENSES</b>	
General & Administrative	369,925
Marketing	7,956
Resident Care	324,595
Resident Activities	50,885
Food Service	308,032
Housekeeping & Laundry	90,592
Repairs & Maintenance	128,706
Utilities	99,389
Payroll Taxes	67,250
Payroll	8,881
Property	41,037
Bad Debt	21,587
Total Expense	1,518,836
NET INCOME	292,156

A full breakdown of each expense category is available upon request.

www.PrestigeGroupSeniorHousing.com



# CAMELOT CHATEAU ASSISTED LIVING FACILITY RENT ROLL (AS OF NOVEMBER 2016)

			Private Rate		Shared Rate	Current Pay with Diversion *	Out of Pocket	
UNIT 1	A1	\$	2,850.00	\$	1,350.00	\$2,250.00		WITH BATHROOM
	B1	\$	2,000.00			\$2,250.00		WITH BATHROOM
	B2					\$1,850.00	\$750	
	С	\$	1,800.00			\$2,488.00	\$1,388	
	D	\$	1,800.00			\$1,545.00		
UNIT 2	A1	\$	2,850.00	\$	1,300.00	\$2,523.00		WITH BATHROOM
	В	\$	1,900.00			\$2,163.00		WITH BATHROOM
	С	\$	1,900.00			\$1,800.00		WITH BATHROOM
	D	\$	1,900.00			\$2,400.00	\$1,300	WITH BATHROOM
UNIT 3	A1	\$	2,550.00	\$	1,300.00	\$600 / United		WITH BATHROOM
	A2			\$	1,300.00	\$1,200.00		WITH BATHROOM
	В	\$	1,850.00			\$1,950.00		WITH BATHROOM
	С	\$	1,850.00			\$1,827.05		WITH BATHROOM
UNIT 4	A1	\$	1,950.00	\$	1,300.00	\$1,957.00		
	В	\$	2,350.00			\$2,350.00		WITH BATHROOM
	С	\$	1,600.00			\$1,803.53		
UNIT 5	A1	\$	1,950.00	\$	1,300.00	\$2,045.00	\$945	
RAMP	A2			\$	1,300.00	\$1,245.00		
	В	\$	1,900.00			\$1,900.00		WITH BATHROOM
	С	\$	1,700.00			\$2,008.00	\$908	
UNIT 6	A1	\$	2,850.00	\$	1,300.00	\$2,060.00		WITH BATHROOM
	B1	\$	2,550.00	\$	1,300.00	\$1,805.00	\$705	WITH BATHROOM
	B2			\$	1,250.00	\$1,250.00		WITH BATHROOM
	С	\$	1,800.00			\$1,398.81		
	D	\$	1,800.00			\$1,500.00		
UNIT 7	A1	\$	2,850.00	\$	1,300.00	\$2,524.00		WITH BATHROOM
	В	\$	2,000.00			\$1,648.00		WITH BATHROOM
	С	\$	1,900.00			\$1,700.00		WITH BATHROOM
	D	\$	1,900.00			\$1,800.00		WITH BATHROOM
UNIT 8	A1	\$	2,550.00	\$	1,350.00	\$1,200.00		WITH BATHROOM
	A2	÷	_,	\$	1,350.00	\$1,680.00	\$580	WITH BATHROOM
	B	\$	1,900.00	7	-,	+ -,	<b>-</b>	WITH BATHROOM
	C	\$	1,900.00			\$1,800.00		WITH BATHROOM
UNIT	-	Ŧ	.,			+ -,		
10	A1	\$	2,050.00	\$	1,250.00	\$1,740.00	\$640	
RAMP	A2			\$	1,250.00			
	В	\$	2,000.00			\$2,892.00	\$1,792	WITH BATHROOM
	С	\$	1,800.00			\$1,705.93		

\* Diversion program offers \$1,100 and is paid by one of three private insurances.

As of January 2017 facility has no vacancies making the census 100%.

www.PrestigeGroupSeniorHousing.com



# CAMELOT CHATEAU ASSISTED LIVING FACILITY RENT ROLL (AS OF NOVEMBER 2016)

			Private Rate	Sh	ared Rate	Current Pay w/ Diversion *	Out of Pocket	
UNIT 11	A1 A2 B C D	\$ \$ \$	2,850.00 1,950.00 1,800.00 1,800.00	\$ \$	1,450.00 1,450.00	\$1,862.00 \$1,793.00 \$2,200.00 \$1,195.00 \$2,000.00	\$762 \$693 \$1,100 \$900	WITH BATHROOM WITH BATHROOM WITH BATHROOM
UNIT 12	A1 A2 B C D	\$ \$ \$ \$	2,850.00 1,950.00 1,950.00 1,950.00	\$ \$	1,450.00 1,450.00	\$772.00 \$2,440.00 \$2,200.00 \$2,600.00 \$2,542.00	\$1,100 \$1,500 \$1,442	WITH BATHROOM WITH BATHROOM WITH BATHROOM WITH BATHROOM WITH BATHROOM
UNIT 13	A1 A2 B C	\$ \$ \$	2,550.00 1,950.00 1,950.00	\$ \$	1,350.00 1,350.00	\$1,958.00 \$1,995.00 \$1,164.00	\$858	WITH BATHROOM WITH BATHROOM WITH BATHROOM BATHROOM
UNIT 14	A1 A2 B C	\$ \$ \$	2,050.00 1,950.00 1,800.00	\$ \$	1,300.00 1,300.00	\$1,945.00 \$1,769.00 \$1,957.00 \$1,915.00	\$845 \$669 \$815	KITCHEN WITH BATHROOM
UNIT 15 RAMP	A1 A2 B C	\$ \$ \$	2,050.00 2,150.00 1,800.00	\$ \$	1,300.00 1,300.00	\$2,279.00 \$1,195.00 \$1,591.00	\$1,179	WITH BATHROOM
UNIT 16	A1 B 1 B2 C	\$ \$ \$	2,850.00 2,350.00 1,800.00	\$	1,400.00	\$2,266.00 \$1,845.00 \$2,835.00 \$1,600.00	\$745 \$1,735	WITH BATHROOM WITH BATHROOM
UNIT 17	A1 A2 B C D	\$ \$ \$	2,850.00 2,050.00 1,950.00 1,950.00	\$ \$	1,450.00 1,450.00	\$700.00 \$2,200.00 \$2,100.00 \$1,900.00 \$1,421.00		WITH BATHROOM WITH BATHROOM WITH BATHROOM WITH BATHROOM WITH BATHROOM
UNIT 18	A1 B C	\$ \$ \$	2,850.00 1,950.00 1,950.00	\$	1,350.00	\$2,269.00 \$2,748.00 \$1,697.44	\$1,648	WITH BATHROOM WITH BATHROOM WITH BATHROOM
UNIT 19	A1 A2 B1 B2 C	\$ \$ \$	2,050.00 1,950.00 1,800.00	\$ \$ \$ \$	1,300.00 1,200.00 1,200.00 1,200.00	\$1,250.00 \$1,200.00 \$1,300.00 \$1,699.00 \$1,648.00	\$599	WITH BATHROOM
UNIT 20	A1 A2 B C	\$ \$ \$	2,050.00 2,150.00 1,900.00	\$ \$	1,300.00 1,300.00	\$2,100.00 \$1,700.00		WITH BATHROOM

 $^{\ast}$  Diversion program offers \$1,100 and is paid by one of three private insurances.

As of January 2017 facility has no vacancies making the census 100%.

www.PrestigeGroupSeniorHousing.com



#### CAMELOT CHATEAU ASSISTED LIVING FACILITY PHOTOGRAPHS













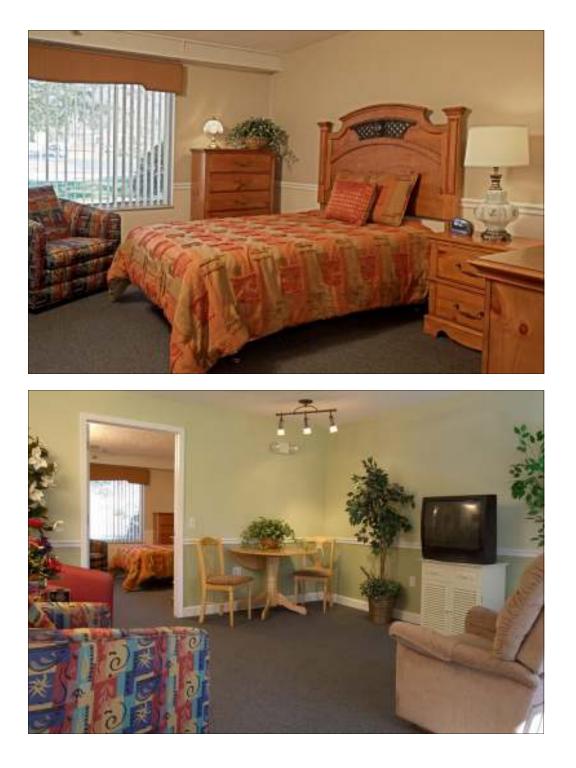
www.PrestigeGroupSeniorHousing.com



The Premier Senior Housing & Health Care Broker

This information is believed accurate though subject to errors, omissions and changes without notice

# CAMELOT CHATEAU ASSISTED LIVING FACILITY PHOTOGRAPHS



www.PrestigeGroupSeniorHousing.com



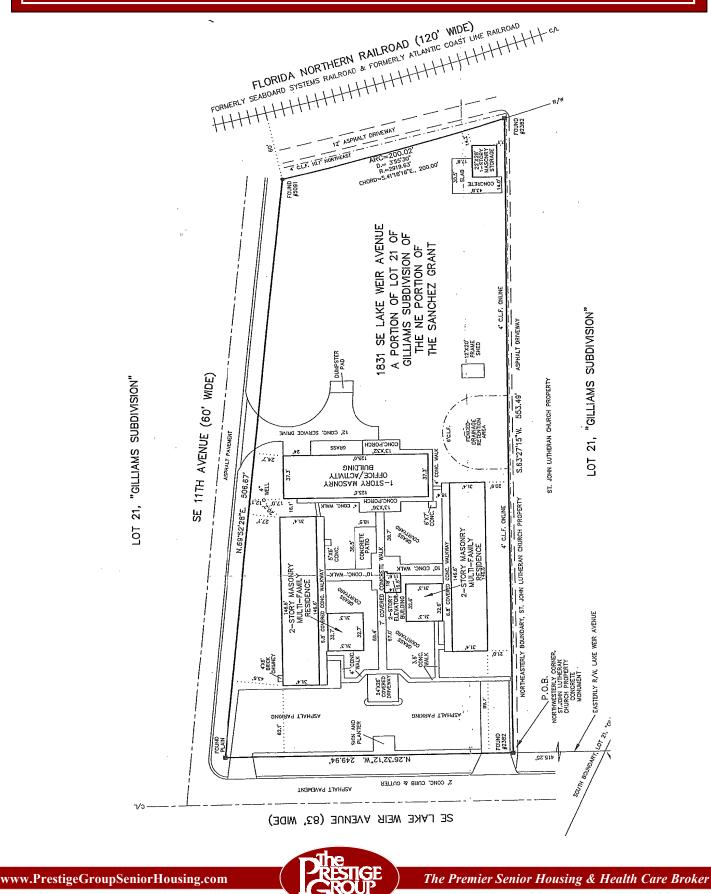
## CAMELOT CHATEAU ASSISTED LIVING FACILITY AERIAL MAP



www.PrestigeGroupSeniorHousing.com



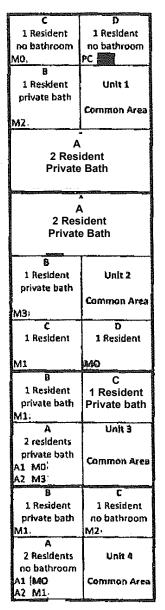
### CAMELOT CHATEAU ASSISTED LIVING FACILITY SITE MAP



This information is believed accurate though subject to errors, omissions and changes without notice

### CAMELOT CHATEAU ASSISTED LIVING FACILITY FLOOR PLAN - SOUTH WING

#### South Wing / First Floor



Unit 5	A 2 Residents
	no bathroom
Common Area	
	A1 (
	A2i
C 1 Resident No Bath	B 1 Resident private bath M3

C 1 Resident no bathroom	D 1 Resident no bathroom MO
B 1 Resident Private bath	Unit 5 Common Area
ے 2 Res Private	ident e Bath
A 2 Res Private	ident
B 1 Resident Private bath	Unit 7 Common Area
C 1 Resident private bath	D 1 Resident private bath MO
8 1 Resident private bath (M0)	C 1 Resident private bath
Â 1 Resident Private bath	Unit 8 Common Area
B 1 Resident Private bath	ີ່ C 1 Resident No bath
Â 2 Residents No bath	Unit 9 Common Area

#### South Wing / Second Floor

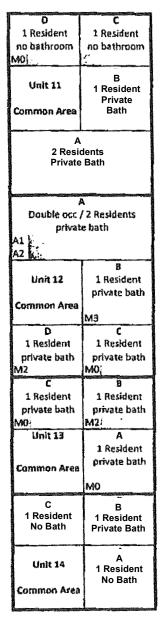
Unit 10	A 2 residents no bathroom		
Common Area			
	A1	í	
	AZ	:	
C	<b> </b>	В	
Single occ		Single occ	
no bathroom		private bath	
	1	M2	

www.PrestigeGroupSeniorHousing.com



### CAMELOT CHATEAU ASSISTED LIVING FACILITY FLOOR PLAN - NORTH WING

#### North Wing / First Floor



A 2 Residents	Unit 15
No Bath	Common Area
	•
B 1 Resident Private Bath	C 1 Resident No Bath

#### North Wing / Second Floor

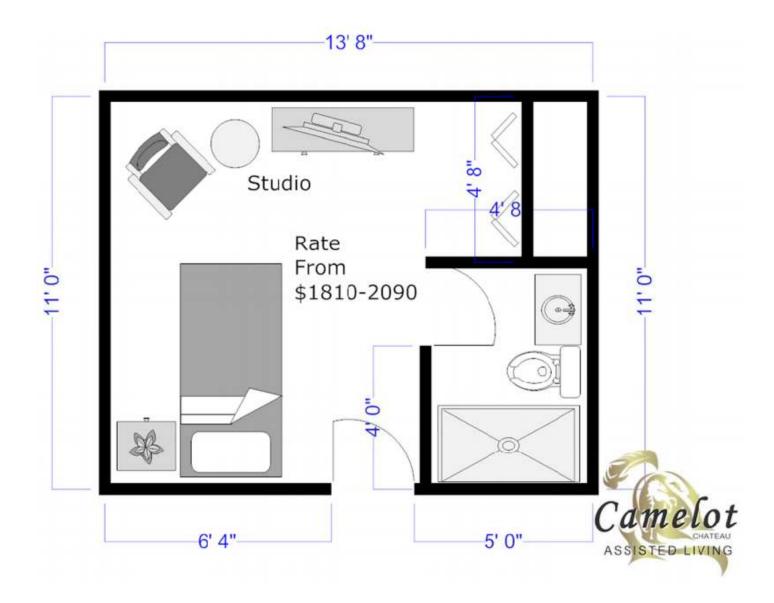
and the second	Contraction of the second second
D 1 Resident no bathroom M2	C I Resident no bathroom PC
Unit 16	B 1 Resident Private Bath
Common Area	
A 2 Resic Private	
A 2 Resic Private	dents
Unit 17	8 1 Resident private bath
Common Area	MO
D	C
1 Resident private bath	1 Resident private bath
M3j	M1
C	B
1 Resident	B 1 Resident
private bath	Private Bath
Unit 18	A
	1 Resident
Common Area	private bath
	MO
C	8
1 Resident	1 Resident
no bathroom	private bath
	A
Unit 19	2 Residents
8	no bathroom
Common Area	A1 M3

A 2 Residents No Bath	Unit 28 Common Area
B	C
1 Resident	1 Resident
Private Bath	No Bath

www.PrestigeGroupSeniorHousing.com



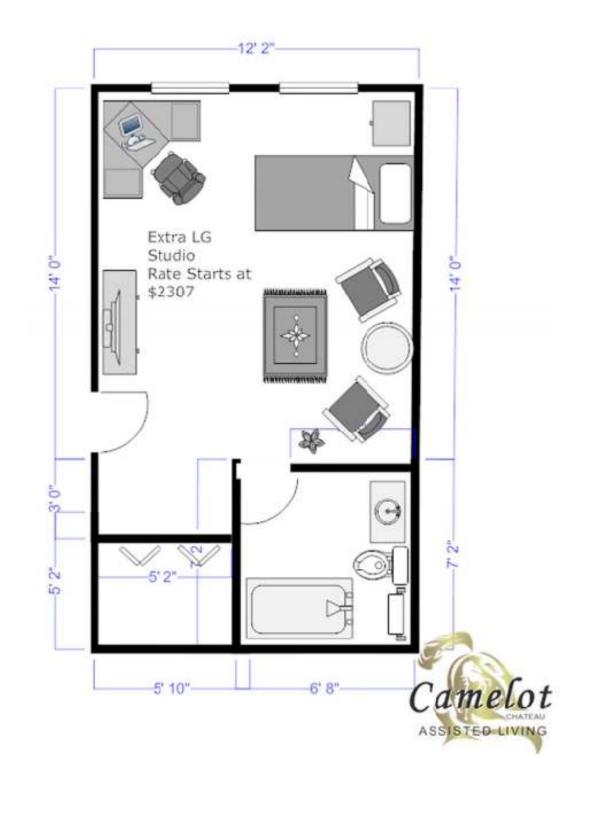
# CAMELOT CHATEAU ASSISTED LIVING FACILITY ROOM PLAN - MEDIUM



www.PrestigeGroupSeniorHousing.com



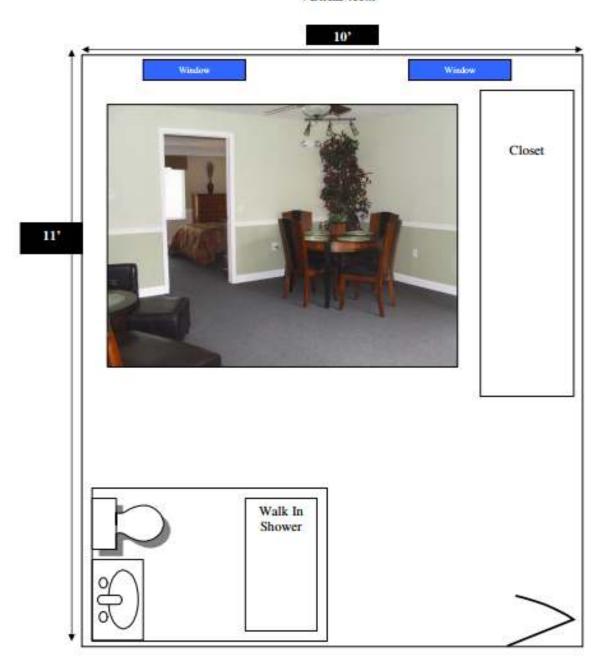
# CAMELOT CHATEAU ASSISTED LIVING FACILITY ROOM PLAN - LARGE



www.PrestigeGroupSeniorHousing.com

PRESTIGE ROUP





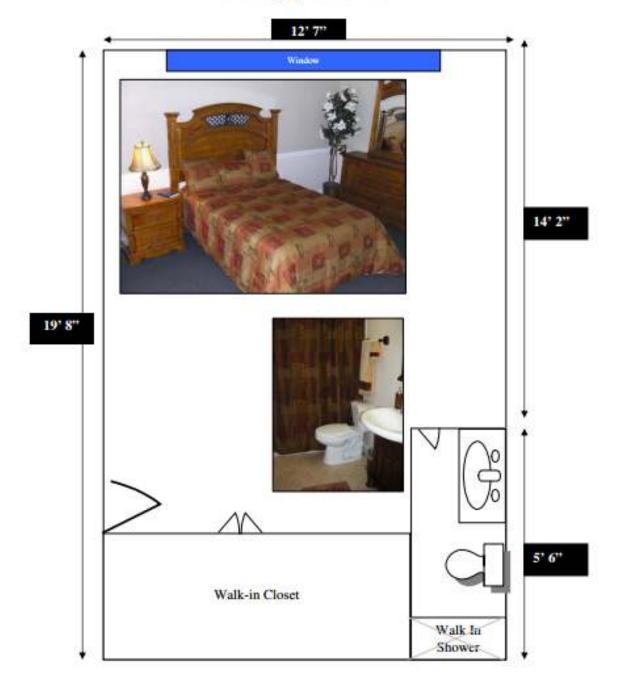
www.PrestigeGroupSeniorHousing.com



# CAMELOT CHATEAU ASSISTED LIVING FACILITY ROOM PLAN - EXTRA LARGE PRIVATE ROOM



Extra large private room



www.PrestigeGroupSeniorHousing.com



#### CAMELOT CHATEAU ASSISTED LIVING FACILITY AREA OVERVIEW

**Ocala** is located in the northern part of the state of Florida. It is situated in Marion County and is the county seat. It is the principal city of the Ocala Florida Metropolitan Statistical Area as defined by the U.S. Office of Management and Budget.

Ocala is approximately 1 1/2 drive to Tampa to the west, Orlando to the south and Daytona Beach to the east.

Ocala's nickname is the "Horse Capital of the World". According to the Chamber of Commerce guidelines, Ocala is only one of five cities (4 in the U.S. and 1 in France) that is permitted to use the title based upon annual revenue produced by the horse industry. Over 44,000 jobs are sustained by the equestrian industry through breeding, training and other related equine industry jobs. This generats over \$2.2 billion in annual revenue for Ocala. Additionally, Ocala serves as the host city for the "H.I.T.S" horse show which last over two months and generates an additional \$6-7 million for the Ocala, Marion County area.



**Marion County** is considered the southernmost county in North Central Florida and the northernmost county is Central Florida. It has a total area of approximately 1,663 square miles of which 1,585 square miles is land and 78 square miles is water. It is inland and therefore not affected as much by hurricanes as the coastal counties.

Marion County's population is projected to increase at a .8% annual rate from 2016 – 2021. This exceeds the projected growth rate of the U.S.

**Ocala** is serviced by several major highways that include Interstate 75, US Highway 27, US Route 301 and US Highway 441. It was on the western edge of the historic Dixie Highway.

The area is serviced by the Marion County Airport and Ocala International Airport.

Ocala Suntran provides bus service throughout parts of Ocala. Amtrak serves Ocala by bus connections to Jacksonville and Lakeland. It is also serviced by Greyhound Bus Lines.

www.PrestigeGroupSeniorHousing.com

### CAMELOT CHATEAU ASSISTED LIVING FACILITY AREA OVERVIEW

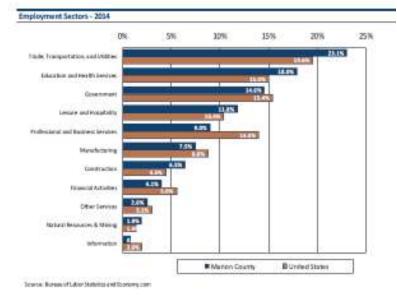
#### **Ocala Top Employers**

	5.625
3 State of Florida	1070600
	2,648
4 Walmart	2,600
	2,370
5 Ocala Regional Medical Center & West Marior	n Community Hospital 1,725
E Publix	1,488
7 Manon County Government	1,452
8 AT&T	1,000
9 City of Ocala	994
10 Lockheed Martin	929

#### **Marion County Major Employers**

	Name	Number of Employees	
L	Marion County Public Schools	6,070	
2	Marion County Board of Commissioners	1,462	
3	U.S. Government	700	
4	College of Central Florida	456	
5	State of Florida (All Depts.)	2,600	
6	City of Ocala	942	
7	Marion County Sheriff's Office	658	

#### **Marion County Employment Sectors**



www.PrestigeGroupSeniorHousing.com



### CAMELOT CHATEAU ASSISTED LIVING FACILITY DEMOGRAPHICS

ALL TOPIC S	ire datailets	FLOREA	Q FLORIDA 2
PEOPLE			
Population			
Population estimates, July 1, 2015, (V2015)		58,218	20,271,27
Population estimates base, April 1, 2010, (V2015)	1.0	56,324	18,804,62
<ul> <li>Population, percent change - April 1, 2010 (estim 1, 2015, (V2015)</li> </ul>	ates hase) to July	3.4%	7.85
Population: Census, April 1, 2010		56,315	18.801.31
Age and Sea			
Fersons under 5 years, percent, July 1, 2015, (V2	015)	*	5.45
Persons under 5 years, percent, April 1, 2010		7.0%	5.79
Persons under 18 years, percent, July 1, 2015, (V	2015)	x	20.59
Persons under 18 years, percent, April 1, 2010		22.4%	21.39
Persons 65 years and over, percent, July 1, 2015,	(V2015)	x	10.45
Persons 65 years and over percent, April 1, 2010	WINDOW NO.	17.2%	17.34
Female persons, percent July 1 2015 (V2015)		x	51.1 <sup>4</sup>
Female persons, percent, April 1, 2010		52.4%	\$1.15
Race and Hispanic Origin			
			77.79
White stone, percent, July 1, 2015, (V2015) (a)		70.7%	75.09
White alone, percent, April 1, 2010 (w) Blass of African American alone, percent July 1, 2	2015. (V2015)	×	16.85
<ul> <li>Black or African American alone, percent, April 1.</li> </ul>	2040.045	20.9%	16.05
<ul> <li>Back of American American autrie, percent April 1, American Indian and Alaska Native alone, percent (V2015) (a)</li> </ul>		20.9% X	0.51
American Indian and Alaska Native alone, percen     (a)	r, April 1, 2010	0.3%	0.44
Asian alone, percent, July 1, 2015, (V2015) (a)		x	2.85
Asian alone, percent, April 1, 2010 (a)		2.6%	2.45
Native Hawaiian and Other Pacific Islander alone	REMARK July 1	X	0.14
2015, (V2015) (a)			
<ul> <li>Native Hawaiten and Other Pacific Islander alone 2010 (a)</li> </ul>		2	0.11
Two or More Races, percent, July 1, 2015, (V2015)	i)	X	2.01
Two or More Races, percent, April 1, 2010		2.4%	2.5
<ul> <li>Hispanic of Latino, percent, July 1, 2015, (V2015)</li> </ul>	(m)	×	24.55
Hispanic of Latino, percent, April 1, 2010 (b)	THOMAS IS NOT A SUB	11.7%	22.55
White alone, not Hispanic or Latino, percent July	1,2015 (V2015)	×	55.35
White alone, not Hispanic or Latino, percent. April	1,2010	63.3%	57.95
Population Characteriatics			
Veterans, 2011-2015		4,638	1,507,73
Foreign born persons, percent, 2011-2015		5.6%	10.79
Housing			
Housing units, July 1, 2015, (V2015)		8	9,209,85
Housing units. April 1, 2010		26,764	8,969,58
O Owner-occupied housing unit rate, 2011-2015		51.0%	65.35
Median value of owner-occupied housing units, 2	011-2015	\$116,600	\$159,00
Median selected monthly owner costs -with a mon 2015		\$1,199	\$1,43
Median selected monthly owner costs -without a n 2015	nortgage, 2011-	5432	\$45
Median gross rent, 2011-2015		\$700	\$1,00
Building permits, 2015		X	+09.92



# CAMELOT CHATEAU ASSISTED LIVING FACILITY DEMOGRAPHICS

ALL TOPICS	Q.º Brosele more datalete	COCALA CITY C	Q FLORIDA 🔀
amilies and Living Arrange	ments .		
Households, 2011-2015		21,654	7.300,494
Persons per household, 2	011-2015	2.50	2.63
<ol> <li>Living in same house 1 ye 2011-2015</li> </ol>	ar ago, percent of persons age 1 year+,	76.5%	83.8%
Language other than Englage 5 years+, 2011-2015	ish spoken at home, percent of persons	11.8%	28.1%
ducation			
High school graduate or h 2011-2015	igher, percent of persons age 25 years+.	86.1%	85.9%
<ol> <li>Bachelor's degree or high 2011-2015</li> </ol>	er, percent of personalage 25 years+,	21.6%	27,3%
leathr			
With a disability, under ag	e 65 years, percent, 2011-2015	50.2%	8.5%
Persons without health ins	sutance, under age 65 years, percent	A 21.8%	A 15.2%
conomy			
a standing of a stand of a second stand of the	percent of population age 16 years+.	04.8%	58.8%
ht civilian labor force, fem 2011-2015	ale, percent of population age 16 years+,	00.9%	54.7%
Total accommodation and	food services sales, 2012 (\$1,000) (c)	277.038	49,817,925
<ul> <li>Total health care and soci (\$1,000) (x)</li> </ul>	al assistance receipts/revenue, 2012	1,652,364	124,061,425
Total manufacturers shipn	ents, 2012 (\$1,000) (tr)	1,196.526	96,924,106
Total merchant wholesale	sales, 2012 (\$1.000) (t)	1,310,344	252,626,608
Total retail sales, 2012 (\$1	(000)(0)	2,756,857	273,867,145
Total retail sales per capit	a, 2012 (c)	\$48,413	\$14,177
ransportation			
Mean travel time to work ( 2015	minutes), workers age 16 years+, 2011-	19.4	26.4
come and Poverty			
Median household incom	e (in 2015 dollars), 2011-2015	\$35,924	\$47,507
Per capità income in past	12 months (in 2015 dollars), 2011-2015	\$21,625	\$26,829
Persons in poverty, percer	u .	A 22.6%	A 15.7%
BUSINESSES		1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 - 1997 -	-
Total employer establishm	ents, 2014	x	519.9751
Total employment, 2014	1159.9274	×	7,441,584
Total annual paymil, 2014	dit 000/	x	
	#5(\$P\$(\$V))		312,959,023
Total employment, percen	and the second sec	. ж.	4.3%
Total nonentployer establi	shteents, 2014	×	1,948,357
All firms, 2012		7,611	2,100,187
Men-owned time, 2012		3,821	1,084,885
Women-owned firms, 201.		2,648	807,817
Minority-owned firms, 201		2,050	926,112
Norminality-owned tima.		5,016	1,121,749
Veteran-owned time, 201		772	185,756
Norveteran-owned Sma,	2012	6,174	1,846,686
GEOGRAPHY			
Population per equare mil	6.2010	1,250.2	350.0
Land area in square miles	. 2010	44.83	03.024.70
FIPS Code		1250750	12

1. Includes data not distributed by county.

This geographic level of poverty and health estimates are not comparable to other geographic levels of these estimates

Some estimates presented here come from sample data, and thus have sampling errors that may render some apparent differences between geographies statistically indistinguishable. Click the Guick into the left of each row in TABLE view to seen about sampling error.

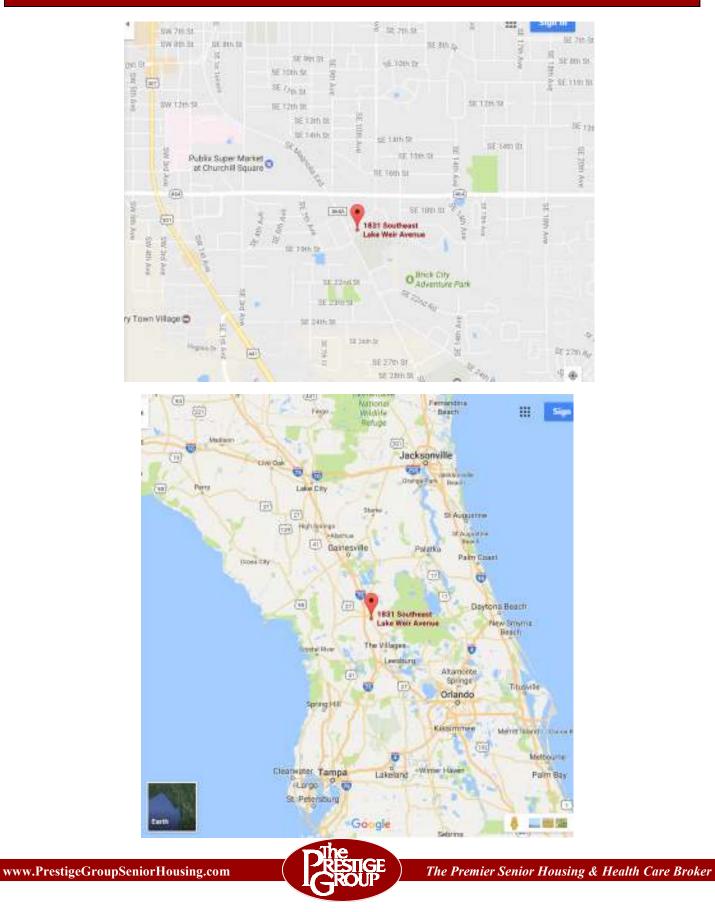
The virtage year (e.g., V2015) refers to the final year of the series (2010 finu 2016). Different virtage years of estimates are not comparable.

III PERMITTING AND AN AND A NOTICE DECISION AND AND A STOCK





# CAMELOT CHATEAU ASSISTED LIVING FACILITY MAPS



This information is believed accurate though subject to errors, omissions and changes without notice

#### CAMELOT CHATEAU ASSISTED LIVING FACILITY CONFIDENTIALITY AND DISCLAIMER

#### PROPERTY ADDRESS: 1831 Southeast Lake Weir Avenue, Ocala Florida 34471

The Offering Memorandum being delivered in connection with this agreement has been prepared by Prestige Group and, does not purport to be all-inclusive or to contain all of the information prospective investors may need or desire. All projections have been developed by Prestige Group, the Owners and designated sources and are based upon assumptions relating to the general economy, competition and other factors beyond the control of Prestige Group or the Owners, and therefore are subject to variation. No representation is made by Prestige Group or Owners as to the accuracy or completeness of the information contained herein or the performance of the Property. Further Prestige Group, Owners and its employees disclaim any and all liability for accuracies, representations and warranties, expressed and implied, contained in, or for omissions from Offering Memorandum or any other written or oral communication transmitted or made available to the recipient and expect prospective purchasers to exercise due diligence in verifying all information. The Offering Memorandum does not constitute a representation that there is has not been any change in the business or affairs of the Property or the information contained in the Offering Memorandum.

The Owners reserve the right, in their sole discretion, to reject any and all expressions of interest or offers regarding the Property at any time with or without notice. The Owners shall have no legal commitment or obligation to any entity making an offer to purchase the Property unless and until a written agreement for the purchase of the Property has been fully executed, delivered and approved by the Owners and its legal counsel, and any conditions to the Owner's obligations have been satisfied or waived. Prestige Group is not authorized to make any representations or agreements on behalf of Owners.

The Offering Memorandum and its contents, except such information, which is in or becomes part of the public domain other than as a result of a violation of this agreement, matter of public record or is provided in sources available to the public are of a confidential nature. By accepting the Offering Memorandum, Buyer agrees (I) to hold and treat it in the strictest of confidence, (II) not to disclose the offering Memorandum or any of its contents to any other entity (except outside advisors retained by you, if necessary, for your confidentiality) without the prior written authorization of the Owners or Prestige Group (III) not to use the Offering Memorandum or any of the contents in any fashion or manner detrimental to the interest of the Owners or Prestige Group. Any copies of the Offering Memorandum and its Contents that are retained as permitted hereunder will remain confidential, subject to the terms of this agreement.

In consideration for this introduction, Buyer agrees that should Buyer enter into negotiations or agreements with respect to the Property the same shall be done through Prestige Group. In the event that Buyer violates this Agreement, both Prestige Group and Owner(s) shall be entitled to all remedies provided by law, including, but not limited to, injunctive relief and damages. In the event that Buyer disclosed the availability of above to a third party and this third party or the Buyer purchases the above Property without Prestige Group, then Buyer in addition to the remedies specified herein, will also be responsible for the payment of Prestige Group's commission.

Buyer acknowledges that they are working with Prestige Group as Exclusive Broker and are not represented by any other real estate broker or agent. Buyer also agrees that they will not contact Owner directly or indirectly under any circumstances. Additional information and an opportunity to inspect the Property will be made upon request to Prestige Group.

Prestige Group, on its own behalf by its acceptance hereof, understands and acknowledges that if the Potential Buyer is a "publically traded company" on the New York Stock Exchange, and that the existence of discussion regarding Potential Buyer's interest in the Potential Buyer interest in Potential Transaction may be material non-public information about Potential Buyer. Prestige Group, Owner and their respective affiliates and Representatives will comply with all federal and state securities laws as they relate to the purchasing or selling of securities of Potential Buyer after receipt of material non-public information about Potential Buyer.

ACKNOWLEDGED, AGREED AND ACCEPTED this	day of, 2017, by			
Buyer's Signature	Buyers Company (Print)			
Buyer's Name (Print)	Buyer's Email Address (Print)			
Buyer's Mailing Address (Print)	Buyer's Cell Number (Print)			
Buyer's Office Number	Buyer's Fax Number			
ww.PrestigeGroupSeniorHousing.com	The Premier Senior Housing & Health Care Brok			